

**Wednesday April 29th**

**1) Simple Interest ( $I=Prt$ )**

- Finding Interest
- Finding Principal
- Finding Time
- Finding Rate
- Finding the Total Amount

Format:

Multiple Choice  
Short Answer

**2) Compound Interest [ $A=P(1+r/n)^{nt}$ ]**

**3) Stocks**

- Calculating the value of a certain number of shares bought from a company given the price and commission fees.

**4) Investment Terminology**

- |                   |                   |  |
|-------------------|-------------------|--|
| - Risk            | - savings         | - small-cap stocks   |
| - Liquidity       | - investments     | - blue-chip stocks   |
| - Expected Return | - shares          | - income return<br>(dividend or capital gain)                                    |
| - Dividend        | - bonds           | - Four stages of life<br>(early career, established, pre-retirement, retirement) |
| - Needs           | - mutual funds    | - interest   |
| - Wants           | - diversification | - RRSP (registered retirement<br>savings plan)                                   |
| - Budget Deficit  | - capital gain    |  |
| - Budget Surplus  |                   |  |

**5) Types of Investments**

Savings Accounts  
Treasury Bills  
Equities  
Fixed Income Investments (Government and Corporate Bonds)  
Mutual Funds  
Real Estate  
Direct Investment  
Collectibles

- 6) Be able to **order the different types of investments** according to risk, liquidity, and expected return.

How to prepare: - Complete Stock Market Project, Review simple interest and compound interest sheets, chapter review questions, The City Modules, review terminology, prepare and play review Kahoot games.